Today's Manufactured Housing Community

More than 8 million people live in manufactured housing communities in the U.S. For community residents it's about choice, and they love the choice they've made. The community lifestyle provides a positive environment to raise a family or enjoy

retirement in safety and comfort - just like any home. These homeowners are consumers like everyone else. They are active, like to travel, add upgrades to their homes, and spend time together socially. If you want to grow your business, this is the market to tap.





- 49% of residents have annual incomes above \$35,000
- 47.6% have a net worth in excess of \$100,000
- $\odot\,$ Over 60% travel twice a year or more.



The Numbers Speak for Themselves.

Age

- 49.9% are 70 years or older.
- **O** 34.5% are 56-70 years of age.
- 11.3% are 40-55 years of age.

Life stage/employment

- 63% are retired
- \bigcirc Retired married (24.6%) or retired single (40.8%).
- **O** 16% are middle singles (age range 35-65yrs).
- \bigcirc 20.3% are employed full time.
- 8.7% are employed part time.
- 5.2% are self-employed.
- 2.7% are seeking employment.

Annual household incomes

- O 37.3% show incomes of \$25,000-29,999
- **O** 13.6% show incomes of \$30,000-34,999
- 8.3% show incomes of \$35,000-39,999.
- O 16.1% show incomes of \$40,000-49,999.
- **O** 14.7% show incomes of \$50,000-74,999.
- 9.9% show incomes of \$75,000+.

Net worth

- 26.5% show net worth of \$50,000-99,999.
- 26.5% show net worth of \$100,000-249,999.
- 21.1% show net worth of \$250,000+.

Education/military

- O 18.8% have college degrees.
- 40% having taken some college courses.
- 6.2% have some post graduate class experience.
- 8.1% have a post graduate degree.
- 27.7 % have served in the military.



DEMOGRAPHICS

Loyal, Affluent Seniors

Race/gender

- O 86.6% are Caucasian.
- 4.1% are Hispanic.
- 2.2% are Native American.
- **O** 2.1% are Asian American.
- \bigcirc 59.3% are female.
- **O** 40.7% are male.

Homeownership

- \bigcirc 94.6% own their homes.
- \bigcirc 72.9% paid cash for their homes.
- 88.6% own a multi-section home.

Residents

- \bigcirc 46.7% live alone.
- 42.9% have two residents per household.
- 7.7% have children living with them.

Travel

- \bigcirc 31.5% travel twice a year.
- \bigcirc 31% travel three times a year.
- 28.4% spend two weeks or more per trip.
- 10.7% spend three weeks or longer per trip.

Insurance data

Residents buy a variety of insurance in significant numbers. They like coverage and cost certainty. Types of policies that are held:

- O Home Owners Insurance 95.4%
- Life Insurance 55.2%
- Auto Insurance 94.6%
- Health Insurance 90.9%
- Dental Insurance 56%
- O Vision Insurance 46.9%
- Supplemental Insurance 29%
- O Long Term Care (LTC) Insurance 17.1%

MAGAZINES

Unique Content, Partnership, and High Readership

Reading activity

- 96.1% read their magazines every month.
- **O** 71.4% refer to their magazines twice or more/month.
- O 24.1% refer to their magazines 5 times or more/month.
- O 66.8% keep their magazines for two months.
- O 12.1% keep their magazines for four months.
- **O** 16% keep their magazines for 10 months or longer.

Participation in Production

- 20.9% of readers contribute to the editorial content.
- O 50.7% of respondents have been mentioned in their magazines editorial section.
- O 10.2% help to deliver the magazine in their community.
- **O** 89.8% of the time each issue is delivered to the home.

Advertisers

- \bigcirc 73.0% use the advertisers in the magazine.
- \bigcirc 93.7% find our advertisers to be reputable.
- **O** 61.9% would refer an advertiser to their neighbor.



Comparison of Options

- We are preferred over the internet 48.6% of the time.
- **O** We are preferred over the yellow pages 66.1% of the time
- **O** We are preferred over local newspapers 53.2% of the time.



Age restricted/family/lifestyle

- 70.6% live in age restricted (55+) communities.
- 29.4% live in all-age communities.
- \bigcirc 37.1% have lived in their community for over 10 years.
- 11.9% have lived in their community for 8-10 years.
- \bigcirc 30.2% have lived in their community for 4-7 years.
- 93.0% would positively recommend living in a manufactured housing community to a friend or relative.

Active Residents who love their community and lifestyle

COMMUNITY

Amenities

- Clubhouse 98.2%
- **O** Pool 96.1%
- Guest Parking 93%
- Laundry facilities 81.2%
- RV Storage 73.1%
- Hot tub/spa 70.5%
- Picnic area/playground 37.2%
- Golf courses 8.1%

Groups

- O HOA 49.2%
- Social/recreation group 79.4%
- O Men's Club 11.1%
- O Ladies Club 23.7%
- Travel Club 17.3%
- O Sunshine/Get Well Committee 31.2%
- O 66.3% participate in organized activities on a regular basis.
- 25.0% organize their community events.

This is Your Market

As our numbers show, manufactured housing communities have the consumers you want to attract. Our readers are looking for reliability and consistency. Clarity of message, consistent appearance of that message, and a long-term focus on building a customer base is the key. They don't buy on impulse. Glitzy, one-time appeals are not going to work here.

We are more than a publisher — we are part of the manufactured housing industry. The MHB Group is a privately held company based in Sunnyvale, California. Since 1974, the MHB Group has been exclusively serving manufactured housing communities with a custom printed newsletter service in California and most recently Arizona. We have broad based experience in community development and management, manufactured home sales and industry association leadership.

Our 35 years of supporting communities gives us a unique perspective into the community lifestyle. It also gives us unparalleled access. There is no comparable service.

- **o** 96.1% read their magazine every month
- **o** 73% use the advertisers in their magazine
- 89.8% of all magazines are delivered door to door



Survey Methodology

The Mobile Home Park Magazine Readership Survey was conducted in April 2009 using two methods:

- Electronically via www.mobilehomeparkmagazines.com for the month of April.
- A hard copy distributed in every April magazine.

The total number of magazines distributed was 96,751 in 482 different communities in three states (Arizona, California and Nevada). This number does not count pass through or extra copies but actual copies required.

The total number of responses was 3,406 - a return rate of 3.4%. A raffle was conducted to drive participation.

800-828-8242

www.mobilehomeparkmagazines.com

